

CCH Access™ Tax
2016-5.4 Release Notes

January 21, 2018



CCH Access™
At the Center of the Firm in Motion

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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to find Support calendars, as well as options to enter Web tickets for assistance.

Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Pro Forma/roll forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2016-5.4

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Tax Updates

Hurricane Relief

Tax year 2016 Hurricane Relief updates are available for federal and affected states. The extended due date for those impacted by Hurricanes Harvey and Irma is January 31, 2018. Per IRS instructions for Form 4684, any 2016 returns claiming losses related to Hurricanes Harvey and Irma must be paper filed; these returns will remain disqualified, indefinitely.

Tax Cuts and Jobs Act

Those provisions of the Tax Cuts and Jobs Act that apply to tax year 2016 fiscal filings, specifically bonus depreciation, are available with Release 2016-5.4.

Tax Product Updates

Individual (1040) Product Updates

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Federal

The January 2018 version of Form 2848 is available.

Partnership (1065) Product Updates

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Oklahoma

Form 514, Oklahoma Partnership Return, Page 5 amended schedule, will now produce when code 1 or 2 is selected on General > Amended Return and Schedule K-1.

Corporation (1120) Product Updates

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Federal

The January 2018 version of Form 2848 is available.

New Jersey

Form BFC-1, Corporation and Business Tax Returns for Banking and Financial Corporations, may now be filed for corporations with tax years ending after June 30, 2017.

S Corporation (1120S) Product Updates

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Federal

The January 2018 version of Form 2848 is available.

Estate & Gift (706/709) Product Updates

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Federal

The January 2018 version of Form 2848 is available.

Employee Benefit Plan (5500) Product Updates

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Federal

Diagnostic 40318 issues when the form year is not valid for the plan year dates.